

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2004

REGISTRATION NO.: 24586

BONDS ISSUED BY: City of St. Charles

AMOUNT OF ISSUE: \$2,240,000.00

COUNTY: of St. Charles

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Refunding Bonds,
Series 1996

Rate of Interest	Amount	Maturity
1.500%	\$ 350,000.00	03/01/2005
2.100%	490,000.00	03/01/2006
2.625%	570,000.00	03/01/2007
3.000%	615,000.00	03/01/2008
3.375%	215,000.00	03/01/2009

ARE BONDS CALLABLE: No

BOND REGISTRAR: BNY Trust Company of Missouri, New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Hutchinson, Shockey, Erley & Company, Chicago, Illinois

PURCHASE PRICE: \$2,231,968.00

INTEREST RATE: 2.9033%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 5; second newspaper May 6, 2004

NUMBER OF BIDS RECEIVED: Ten (10)